

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
In re: : Chapter 11  
: :  
LEHMAN BROTHERS HOLDINGS, INC., *et al.* : Case No. 08-13555 (SCC)  
: (Jointly Administered)  
Debtors. :  
: Ref. Docket Nos. 57369, 57370,  
: 57380, 57381, 57382, 57383, 57384,  
: 57406, 57407, 57408, 57409, 57410,  
: 57411, 57412, 57413, 57414, 57415,  
: 57416, 57421, 57426, 57428, 57623  
----- X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

KONSTANTINA HAIDOPOULOS, being duly sworn, deposes and says:

1. I am employed as a Senior Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 29, 2018, I caused to be served the "Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4)," dated January 29, 2018, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Konstantina Haidopoulos  
Konstantina Haidopoulos

Sworn to before me this  
30<sup>th</sup> day of January, 2018  
/s/ John Chau

Notary Public, State of New York  
No. 01CH6353383  
Qualified in Queens County  
Commission Expires January 23, 2021

## **EXHIBIT A**

|  |
|--|
| In re                                  |
| LEHMAN BROTHERS HOLDINGS INC., et al., |
| Debtors.                               |

Chapter 11 Case No.  
08-13555 (SCC)  
(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To:

BANC OF AMERICA CREDIT PRODUCTS, INC.  
TRANSFEROR: SOLA LTD.  
C/O BOA MERRILL LYNCH;A.JAKIC & R.WEDDLE  
BANK OF AMER TOWER,3 FL; ONE BRYANT PARK  
NEW YORK, NY 10036

Please note that your claim # 12138 in the above referenced case and in the amount of  
\$21,192,943.00 allowed at \$10,010,000.00 has been transferred (unless previously expunged by court order)

BAR(23) MAILID \*\*\* 000125246971 \*\*\* LBH TRFNTC (MERGE2, TXNUM2) 4000184281



EMPYREAN INVESTMENTS, LLC  
TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC.  
ATTN: STERLING HATHAWAY  
10250 CONSTELLATION BLVD, SUITE 2950  
LOS ANGELES, CA 90067

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 57426 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/29/2018

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

EPIQ BANKRUPTCY SOLUTIONS, LLC

as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 29, 2018.

## **EXHIBIT B**

Pg 5 of 17

EPIQ BANKRUPTCY SOLUTIONS, LLC

## SERVICE LIST

[illegible]



06/18 Enter  
**SERVICE LIST**  
Pg 8 Of 17

[illegible]



| Claim Name                      | Address Information   |
|---------------------------------|---|
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| BKM HOLDINGS (CAYMAN) LTD.      | TRANSFEROR: MERRILL,LYNCH,PIERCE,FENNER & SMITH INC., C/O DAVIDSON KEMPNER-J.DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022        |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005          |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005          |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005              |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005              |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: HALCYON LOAN TRADING FUND LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005        |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: HALCYON LOAN TRADING FUND LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005        |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005          |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005          |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CCP CREDIT ACQUISITION HOLDINGS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005 |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CCP CREDIT ACQUISITION HOLDINGS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005 |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: MZ57, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                         |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: MZ57, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                         |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: JADE TREE I, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005                     |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: JADE TREE I, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005                     |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CALADIUM PARTNERS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005            |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CALADIUM PARTNERS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005            |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005              |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN:   |

| Claim Name                      | Address Information  |
|---------------------------------|--|
| DEUTSCHE BANK AG, LONDON BRANCH | RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005   |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: MZ57, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                                  |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: MZ57, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                                  |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: JADE TREE I, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005                              |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: JADE TREE I, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005                              |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CALADIUM PARTNERS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                     |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CALADIUM PARTNERS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                     |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                   |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                   |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                       |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                       |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                       |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: UAKARI INVESTMENTS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                       |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: LONG BEACH HOLDINGS, L.L.C, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005                       |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: HALCYON LOAN TRADING FUND LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                 |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: LONG BEACH HOLDINGS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005                      |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: HALCYON LOAN TRADING FUND LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                 |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                   |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                   |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CCP CREDIT ACQUISITION HOLDINGS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005          |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005 |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CCP CREDIT ACQUISITION HOLDINGS, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005          |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005 |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: MZ57, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                                  |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: MZ57, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005                                  |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: JADE TREE I, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005                              |
| DEUTSCHE BANK AG, LONDON BRANCH | TRANSFEROR: JADE TREE I, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005                              |

| Claim Name                                  | Address Information   |
|---|---|
| DEUTSCHE BANK AG, LONDON BRANCH             | TRANSFEROR: CALADIUM PARTNERS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC.,<br>ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005       |
| DEUTSCHE BANK AG, LONDON BRANCH             | TRANSFEROR: CALADIUM PARTNERS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC.,<br>ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005       |
| EMPYREAN INVESTMENTS, LLC                   | TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY,<br>10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067    |
| EMPYREAN INVESTMENTS, LLC                   | TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY,<br>10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067    |
| EMPYREAN LHMN SPV, LP                       | TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY,<br>10250 CONSTELLATION BLVD., STE 2950, LOS ANGELES, CA 90067     |
| EMPYREAN LHMN SPV, LP                       | TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY,<br>10250 CONSTELLATION BLVD., STE 2950, LOS ANGELES, CA 90067     |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH<br>INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R.<br>SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255 |

| Claim Name                               | Address Information   |
|--|---|
| INC.                                     | SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255  |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                          |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH12, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                      |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| MERRILL,LYNCH,PIERCE,FENNER & SMITH INC. | TRANSFEROR: FARALLON CAPITAL OFFSHORE INVESTORS II, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255                        |
| SOLA LTD.                                | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| SOLA LTD.                                | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| SOLA LTD.                                | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| SOLA LTD.                                | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| SOLA LTD.                                | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| SOLA LTD.                                | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| SOLA LTD.                                | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                 |

[illegible]

[illegible]

[illegible]

| Claim Name                    | Address Information   |
|-------------------------------|---|
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022        |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MGT LP, ATTN: SOLUS COMPLIANCE OFFICER, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022        |
| SOLUS OPPORTUNITIES FUND 3 LP | SOLUS OPPORTUNITIES FUND 3 LP, C/O THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., 60 TRAVIS STREET, 16TH FLOOR, HOUSTON, TX 77002-8039                                |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 3 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022                                      |



| Claim Name                    | Address Information   |
|-------------------------------|---|
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| SOLUS OPPORTUNITIES FUND 5 LP | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MNGMT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022      |
| ULTRA MASTER LTD              | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| ULTRA MASTER LTD              | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| ULTRA MASTER LTD              | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP, 410 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022 |
| ULTRA MASTER LTD              | TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP, 40 PARK AVENUE, 11TH FLOOR, NEW YORK, NY 10022  |

|                                 |
|---------------------------------|
| <b>Total Creditor Count 323</b> |
|---------------------------------|